



# ALEX APPLESEED

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LinkedIn

## SKILLS

### Financial Skills

Financial Planning & Analysis (FP&A), Budgeting & Forecasting, Risk Management & Compliance, Profitability Analysis, Cash Flow Management, Investment Strategy & Portfolio Management, Cost Reduction & Expense Control, Financial Reporting & GAAP Compliance, Team Leadership & Cross-Functional Collaboration, ERP & Financial Software (SAP, Oracle, QuickBooks)

### Technical Skills

Advanced Excel (Pivot Tables, VLOOKUP, Macros), Financial Modeling & Valuation, SAP, Oracle, QuickBooks, NetSuite

## LICENSES & CERTIFICATIONS

Certified Public Accountant

Chartered Financial Analyst (CFA) – Level II

## Strategic Financial Manager | Expert in Budgeting, Risk Management & Financial Planning

## SUMMARY

Results-driven Financial Manager with over 10 years of experience in financial planning, budgeting, and risk management. Proven ability to optimize financial performance, reduce costs, and implement strategic financial solutions to drive business growth. Strong expertise in financial reporting, compliance, and investment strategy development. Adept at collaborating with executive teams to ensure financial stability and profitability.

## WORK EXPERIENCE

### Senior Financial Manager at XYZ Corporation, New York, NY — 2018 - Current

- Spearheaded financial planning and analysis, leading to a 20% increase in profitability through cost control and strategic investments.
- Developed comprehensive budgeting strategies, reducing operational expenses by 15%.
- Managed financial reporting processes, ensuring 100% compliance with GAAP and IFRS standards.
- Led a team of 5 financial analysts, improving efficiency by streamlining financial workflows.
- Collaborated with executive leadership to develop data-driven financial strategies and business expansion plans.

### Financial Analyst at ABC Financial Group, Chicago, IL — 2013 - 2018

- Conducted detailed financial analysis to support investment decisions, improving ROI by 12%.
- Managed cash flow forecasting and variance analysis to optimize working capital.
- Assisted in the development of quarterly and annual financial reports, ensuring accuracy and compliance.
- Provided financial insights to senior leadership, supporting data-driven decision-making.

## EDUCATION

Master of Business Administration in Finance from University of Pennsylvania, Wharton School — 2012

Bachelor of Science in Accounting from New York University, Stern School of Business — 2010

## RECOGNITIONS

# The Financial Manager

**Minjie Lin**



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