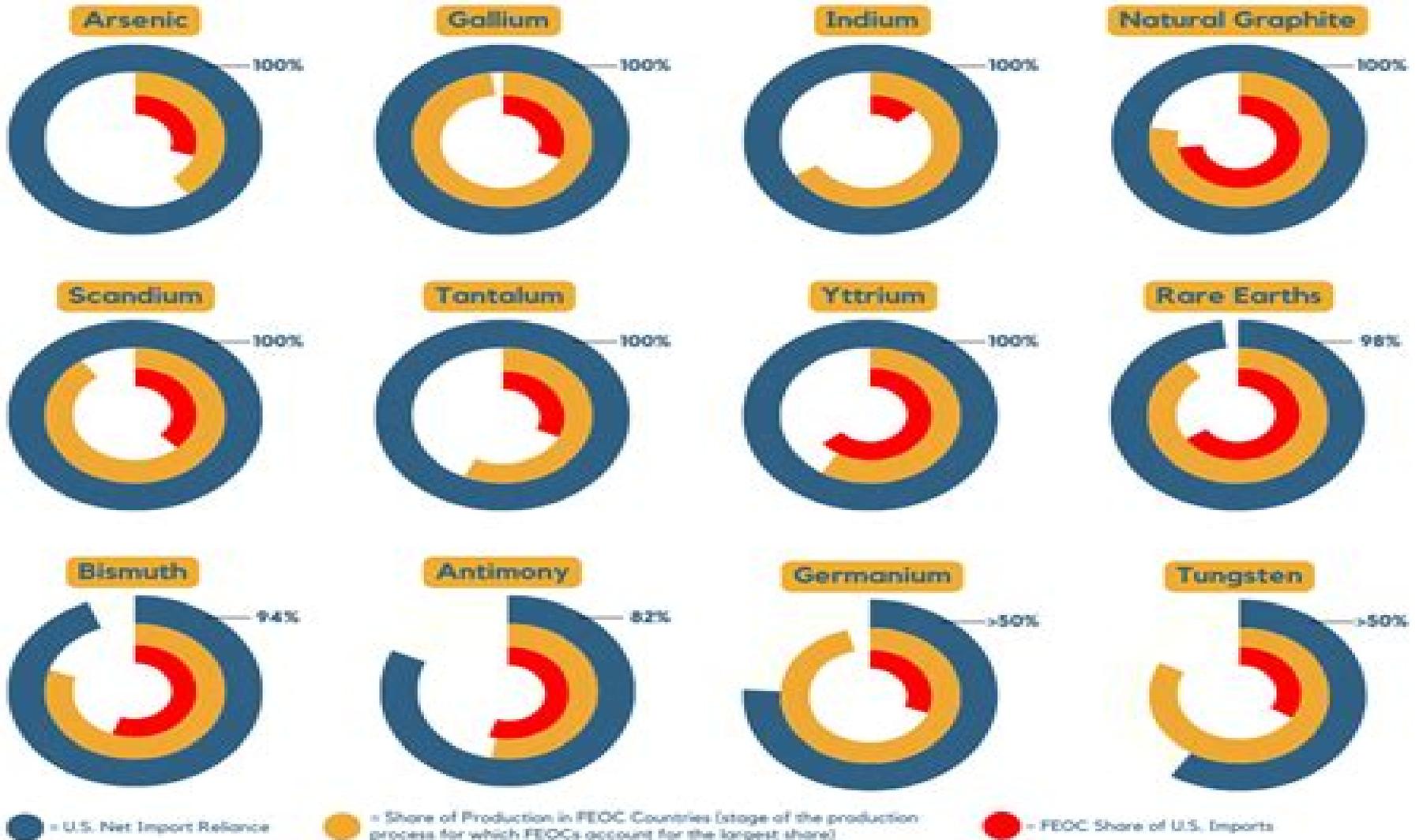


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Strategic Defense Critical Minerals are the 12 minerals ranking highest on the Silverado Threat Index based on net import reliance, share of imports from foreign entities of concern (FECCs), and share of production in FECCs. The net import reliance numbers shown on the chart are 2023 estimates from the USGS, except rare earths (for which the estimate was calculated by Silverado). For germanium and tungsten, the USGS reported U.S. net import reliance as greater than 50 percent. This greater than 50 percent is the number shown on the chart. The size of the circle represents Silverado's estimate of net import reliance, which was calculated for these minerals for the purpose of developing a threat index. Since these estimates are from earlier years, the percentage on the chart shows the USGS 2023 estimated range. The trade data are the share of imports, by value, in 2022 and 2023. Yttrium import data are an approximate share based on yttrium oxide and yttrium carbonate imports. Production data are the latest available year and are for the stage of the production process (mining, refining, or primary production) in which FECCs account for the largest share of production. Production data for yttrium are not included as exact production data are not available. However, the USGS indicates that China accounts for most global yttrium production. Silverado Policy Accelerator analysis of data from the U.S. Geological Survey, British Geological Survey, USITC Databases, Global Trade Tracker, Import Genius, S&P Global, and other publicly available sources.

# Strategic Minerals And International Security

**Julia Schneider**



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