

# FUND PERFORMANCE REPORT CAPTAINS FUND

June 2023



Sun Life

This document contains key information concerning the underlying funds of Sun Life's unit-linked policies.

Launch Date	April 2016	Fund Size	PHP 6,763,416,871
Net Asset Value Per Unit	PHP 0.8249		

## What does the Fund invest in?

The Captains Fund is offered as a fund option exclusive to Sun FlexLink, Sun FlexLink1, Sun MaxLink 100, Sun MaxLink Prime, Sun MaxLink Bright, and Sun MaxLink One, which are investment-linked life insurance products regulated by the Insurance Commission. The Fund takes part in the success stories of the industry captains and invests in the country's largest conglomerates.

The Fund is suitable for clients with an **aggressive risk profile** and long-term investment horizon. This is for clients who are willing to take risks for higher returns.

### Top Equity Holdings:

SM Investments Corporation, 8.15%  
Allience Global Group Inc., 8.14%  
Abotiz Equity Ventures Inc., 8.12%  
GT Capital Holdings Inc., 8.12%  
Metro Pacific Investments Corp., 7.98%

### Portfolio Mix



### Sector Allocation



\*Portfolio Mix & Sector Allocation may shift depending on market conditions.

## How has the Fund performed?



### VUL Captains Fund Absolute Return

Since Inception	YTD	1-Year	3-Year	5-Year
-17.51%	3.54%	13.84%	25.56%	-4.75%

## Market Review

- The Philippine Stock Exchange Index (PSE) declined slightly in June, falling by -0.14% to close at 6,468.07.
- Philippine inflation continued to decelerate in May, moving to 6.1% y/y from 6.6% y/y in the prior month.
- This allowed the Bangko Sentral ng Pilipinas (BSP) to keep its policy rate unchanged in June, mirroring the U.S. Federal Reserve (Fed).
- These developments helped spark slight interest in Philippine equities among foreign investors who posted a net buy of U.S. \$91 million in June.
- The PSE may continue to trade within the 6,400 to 6,700 range in the coming weeks. Trading volume has been thin as investor risk appetite remains subdued, not just locally, but in other ASEAN markets as well.

VUL Fund performance dependent on economic data and economic conditions. Past performance is not a guarantee or indication of future results. These returns are not guaranteed and may differ from the original investment. Information contained in this Fund Performance Report does not constitute advice. For more information on our insurance products, please consult a Sun Life Financial Advisor.

# The Captains Fund

**Arturo Cuomo**



## **The Captains Fund:**

Delve into the emotional tapestry woven by in **The Captains Fund** . This ebook, available for download in a PDF format ( \*), is more than just words on a page; it is a journey of connection and profound emotion. Immerse yourself in narratives that tug at your heartstrings. Download now to experience the pulse of each page and let your emotions run wild.

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