



Company Overview

Price		Key Stats		Market Data		Valuation		Market	DCF	Comp
Total	N/A(Ord) 462K	Employees	588,201	Shares Out (million)	501	Share Price	1,756	1,624	2,000	
Current Price	\$1,756	Founded	1994	Market Cap (million)	879,258	Shares Out (million)	501	501	501	
Target Price	\$2,024	CEO	Jeffrey P. Bezos	Dividend	0.00	Per Cap (million)	17,454	17,454	17,454	
TP Upside	15.3%	Headquarter	Seattle, WA	52-Week H/L	2,040 / 1,128	Market Interest	-	-	-	
ROE	1.88%	Primary Industry	Internet and Direct Marketing Retail	Fiscal Year End	31-Dec	Enterprise Value	898,708	1,071,428	1,024,320	

Key Financials

	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
Global Market Share											
E-commerce Market	15.2%	16.1%	16.8%	17.2%	17.8%	18.2%	18.6%	18.8%	19.1%	19.3%	19.7%
Advertising Market	1.8%	2.8%	3.3%	3.7%	4.4%	4.7%	5.0%	5.4%	5.8%	6.1%	6.3%
Cloud Market	13.8%	16.0%	18.3%	19.7%	20.8%	20.7%	21.1%	21.1%	21.3%	21.3%	21.1%
Revenue	238,862	305,560	386,823	483,227	575,871	682,232	812,687	938,248	104,822	148,713	187,268
EBITDA (incl. SBC)	33,888	41,828	51,384	64,832	77,230	89,819	104,848	124,388	147,824	174,930	191,818
Net Income	1,980	6,423	11,188	13,118	17,482	21,889	26,498	31,003	36,827	43,838	49,244
Net Profit Margin	0.8%	2.1%	2.9%	2.7%	3.0%	3.2%	3.3%	3.7%	3.8%	4.0%	4.0%
Free Cash Flow	25,268	29,588	36,234	45,267	52,968	61,688	64,447	71,122	78,202	85,464	88,118
EPS (Diluted)	11.90	12.96	21.89	25.34	33.40	38.52	38.44	42.71	54.83	61.36	72.70
OPB (Diluted)	82.00	87.24	105.00	140.98	181.27	191.00	190.88	201.00	218.87	227.88	238.83
Share Price	2,071	2,243	2,382	2,547	2,688	2,854	3,012	3,178	3,388	3,638	3,738
Efficiency											
EV/EBITDA	28.4x	21.3x	18.1x	13.8x	11.8x	10.8x	9.3x	8.3x	7.6x	7.2x	6.7x

Football Field Chart	EV (incl. SBC)	EV (excl. SBC)	EV (incl. SBC)	EV (excl. SBC)
DCF - Constant Cash	1,208	1,208	2,021	2,021
DCF - Bull Case	1,818	1,818	4,138	4,138
DCF - Bear Case	818	818	1,882	1,882
Comp	1,888	1,888	2,218	2,218
52-Week H/L	2,040	2,040	1,128	1,128

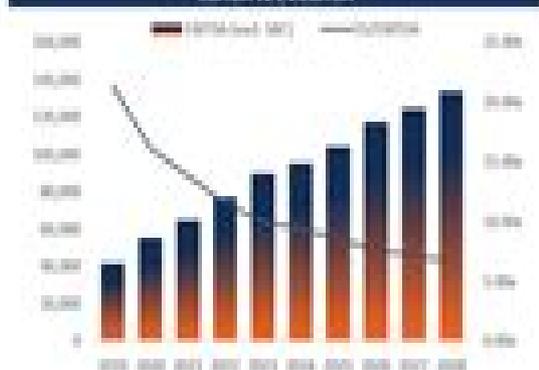
Share Price Chart - Historical and Forecast



Revenue vs. Efficiency



EBITDA vs. EV/EBITDA



Valuation Summary - Equity Value per Share (\$)



Spreadsheet Modelling For Finance

Evan Tick



Spreadsheet Modelling For Finance:

Reviewing **Spreadsheet Modelling For Finance**: Unlocking the Spellbinding Force of Linguistics

In a fast-paced world fueled by information and interconnectivity, the spellbinding force of linguistics has acquired newfound prominence. Its capacity to evoke emotions, stimulate contemplation, and stimulate metamorphosis is really astonishing. Within the pages of "**Spreadsheet Modelling For Finance**," an enthralling opus penned by a highly acclaimed wordsmith, readers attempt an immersive expedition to unravel the intricate significance of language and its indelible imprint on our lives. Throughout this assessment, we shall delve to the book is central motifs, appraise its distinctive narrative style, and gauge its overarching influence on the minds of its readers.

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